

LETTER OF TRANSMITTAL

Corporate Stock Transfer, Inc.
3200 Cherry Creek Drive South, Suite 430
Denver, Colorado 80209
Phone (303) 282-4800 Fax (303) 282-5800

Dear Shareholder,

The Board of Directors of **SKYLINE MEDICAL, INC.**, (the “Company”) has approved a reverse split with a ratio of 1 share for 25 shares. The reverse split became effective at 5:00 P.M. New York time on October 27, 2016 and commenced post-split trading on October 28, 2016.

This is a NON-mandatory exchange. Prior to any trading activity, you may wish to exchange your old certificate(s) for a new certificate(s), reflecting the stock split. If so, please complete the following and forward it attached to your certificate(s) to Corporate Stock Transfer, Inc. at the above address. We recommend that you send your certificate(s) via certified mail. *There is a transfer fee of \$35.00 (US) plus a \$7.00 (US) certified mail fee to forward the new certificate back to you if you reside in the United States, for a total of \$42.00 (US dollars). If you are a “foreign” shareholder, we recommend including PRE-PAID overnight courier airbill for sending the new certificate back to you by overnight courier, plus the \$35.00 transfer fee. Please include the \$42.00 fee for US or \$35.00 and a PRE-PAID courier airbill for foreign status, made payable to Corporate Stock Transfer, with your paperwork.*

1) Name/ Address	2) Certificate #	Shares
_____	_____	_____
_____	_____	_____
_____	_____	_____

- A) Social Security or Tax ID Number: _____
- B) Phone number (for transmittal purposes only) _____
- C) Email contact (for transmittal purposes only) _____
- D) Payment by Check (please provide check number and amount) _____

3) **SPECIAL MAILING INSTRUCTIONS:**
 To: (name/address): _____

INSTRUCTIONS:

- 1) Enter your current address and indicate if this is a change of address.
- 2) Enter your certificate number(s) and corresponding number of pre-split shares represented by each certificate. Please provide phone/email contact and appropriate funds for transfer fees.
- 3) Special Mailing Instructions: Indicate the address to which you desire the replacement certificate(s) mailed.
 Note: Please do not complete this section if you wish to have the certificate(s) returned to your present address as indicated in Section 1 above.
- 4) There is no need to endorse your certificate(s), as there will be no change in registration.

5) **Include your payment for transfer/ mailing fees, made payable to Corporate Stock.**